



Type what you want to search

Search

06/19/2008



Vale comments about news on acquisitions

Vale makes clear regarding news published by the Brazilian press that it is not negotiating the acquisition of any company and it is not discussing with banks the financing of an acquisition.

Vale announced publicly on June 12, 2008 that it filed with the Brazilian securities regulator, Comissão de Valores Mobiliários (CVM) a request for registration of a public offering of equity, estimated to reach US\$ 14 billion, not including the underwriter's over-allotment option. Vale has an effective registration statement with the U. S. Securities and Exchange Commission.

The completion of the offering is subject to CVM approval and to conditions prevailing in global capital markets. If Vale determines to proceed, it will provide further information on the characteristics of the offering.

More information



Mônica Ferreira

monica.ferreira@vale.com

Rio de Janeiro

+55 (21) 3845-3636

Fatima Cristina

fatima.cristina@vale.com

Rio de Janeiro

+55 (21) 3485-3621