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Vale plans to offer notes due August 2026

The notes will be unsecured obligations of Vale Overseas and will be fully and unconditionally guaranteed by Vale

Vale hereby announces that its wholly owned subsidiary Vale Overseas plans to offer notes due August 2026, guaranteed by Vale. Vale intends to use the net proceeds from the offering to pay part of the redemption price of the 6.250% notes due 2017, issued by Vale Overseas and guaranteed by Vale, which mature in January 2017.

The notes will be unsecured obligations of Vale Overseas and will be fully and unconditionally guaranteed by Vale. The guarantees will rank equally in right of payment with all of Vale's other unsecured and unsubordinated debt obligations.

Banco Bradesco, BB Securities, BNP Paribas Securities Corp., Citigroup Global Markets, Inc. and Morgan Stanley & Co. LLC are acting as joint lead managers and joint bookrunners.

Alternatively, the underwriters will arrange to send you the prospectus if you request it by calling BNP Paribas Securities Corp. at +1 (800) 854-5674, Citigroup Global Markets Inc. at +1 (800) 831-9146 or Morgan Stanley & Co. LLC at +1 (866) 718-1649 (each toll-free in the United States) or, if calling from outside the U.S., by collect calling BB Securities Ltd. at +44 (20) 7367 5800 att. Operations Department or Banco Bradesco BBI S.A. at +1 (212) 888-9145.

More information



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