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## Vale plans to offer ten-year notes

Vale S.A. (Vale) hereby announces that it plans to offer ten-year note in the global capital markets through its wholly-owned subsidiary Vale Overseas Limited (Vale Overseas). Vale will use the net proceeds of this offering for general corporate purposes.

The notes will be unsecured obligations of Vale Overseas and will be fully and unconditionally guaranteed by Vale. The guarantee will rank equally in right of payment with all of Vale's other unsecured and unsubordinated debt obligations.

Goldman, Sachs & Co., HSBC Securities (USA) Inc. and Santander Investment Securities Inc. are acting as book-running underwriters.

The offering is being made pursuant to an effective shelf registration statement. A preliminary prospectus supplement with further information about the proposed offering will be filed with the US Securities Exchange Commission (SEC). Before you invest, you should read the preliminary prospectus supplement and other documents Vale and Vale Overseas have filed with the SEC for more complete information about the companies and the offering. When available, you may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, Goldman Sachs, HSBC and Santander will arrange to send you the prospectus upon request by calling toll-free (917) 343-8000 (in the United States), or by calling collect (212) 902-1171 (outside the United States).

### More information



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